

## Workforce Observations — Wisconsin's Fox Valley

CALUMET, FOND DU LAC, GREEN LAKE, OUTAGAMIE, WAUSHARA, WAUPACA, WINNEBAGO

Warch 2005

State of Wisconsin
Department of Workforce Development

## Fox Valley Area Unadjusted Unemployment Rates Rise in February

| V                       | Visconsin       | Fox Valley V       | Vorkforce                 | Develop | ment Area  | Unadjust  | ed Labor | Force Data | 1                 |           |
|-------------------------|-----------------|--------------------|---------------------------|---------|------------|-----------|----------|------------|-------------------|-----------|
| February 2005           | Appleton<br>MSA | Fond du Lac<br>MSA | Oshkosh-<br>Neenah<br>MSA | Calumet | Green Lake | Outagamie | Waupaca  | Waushara   | Fox Valley<br>WDA | Non MSA's |
| Civilian Labor Force**  | 127,400         | 57,400             | 96,000                    | 26,600  | 11,200     | 100,800   | 30,300   | 12,200     | 334,400           | 111,100   |
| Employed                | 120,700         | 54,300             | 91,200                    | 25,400  | 10,300     | 95,300    | 28,300   | 11,300     | 316,200           | 104,300   |
| Unemployed              | 6,600           | 3,100              | 4,800                     | 1,200   | 800        | 5,400     | 1,900    | 900        | 18,300            | 6,800     |
| Unemployment Rate       | 5.2%            | 5.4%               | 5.0%                      | 4.5%    | 7.6%       | 5.4%      | 6.4%     | 7.4%       | 5.5%              | 6.1%      |
| Change from one month   | ago             | January 2005       | February 2005             |         |            |           |          |            |                   |           |
| Civilian Labor Force**  | 0               | 200                | 400                       | -100    | 0          | 100       | 0        | 0          | 500               | 100       |
| Employed                | -800            | -100               | -200                      | -200    | -100       | -600      | -200     | -100       | -1,500            | -500      |
| Unemployed              | 800             | 300                | 600                       | 100     | 100        | 700       | 200      | 0          | 2,000             | 600       |
| Unemployment rate(%)    | 0.6%            | 0.4%               | 0.6%                      | 0.4%    | 0.6%       | 0.7%      | 0.8%     | 0.4%       | 1%                | 0.5%      |
| Change from one year ag | 0               | February 2004      | January 1900              |         |            |           |          |            |                   |           |
| Civilian Labor Force**  | 500             | 400                | 1,800                     | 100     | -200       | 400       | -600     | -200       | 1,800             | -500      |
| Employed                | 900             | 700                | 2,200                     | 200     | -200       | 700       | -500     | -100       | 3,000             | -100      |
| Unemployed              | -400            | -200               | -400                      | -100    | 0          | -300      | -100     | -100       | -1,200            | -400      |
| Unemployment rate(%)    | -0.4%           | -0.5%              | -0.5%                     | -0.5%   | 0.3%       | -0.3%     | -0.1%    | -0.5%      | -0.3%             | -0.3%     |

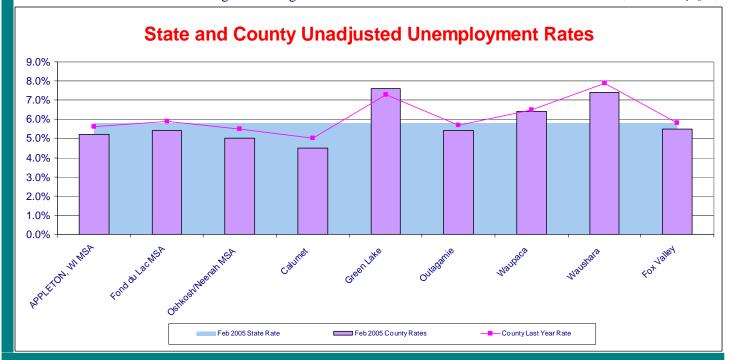
he seasonally unadjusted unemployment rate for the seven county Fox Valley Region increased by 1.0 of a percentage point to 5.5 percent. The increase in the rate is fairly typical for the month of February. Generally the region experiences its highest unemployment rates of the year in January and February, and then begins to moderate in March and April through early fall. February's rate for the Fox Valley was 0.3 of a percentage point below last February's rate of 5.8 percent.

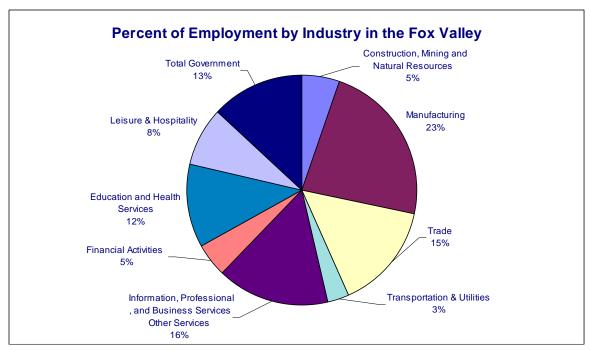
All seven of the counties in the region had higher unem-

ployment rates compared to January. The area's labor force increased by 500 during the month to 334,400. This was 1,800 above last February. At the same time the number of workers claiming to be employed declined by 1,500 to 316,200. However the number employed was 3,000 above one year ago.

Unemployment rates in the region ranged from a low of 4.5 percent in Calumet County to a high of 7.6 percent in Green Lake County. Waupaca County had the greatest increase in its unemployment rate in the region, rising

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0.8 of a percentage point to 6.4 percent.

Every county in the region with the exception of Green Lake County had a lower unemployment rate this year compared to last February.

During the last year, the area's labor force was up 1,800 workers. The number of workers estimated to be employed increased 3,000 over the last twelve months, while the number estimated to be unemployed decreased by 1,200.

The Oshkosh Neenah MSA, which is made up of Winnebago County had the largest over the year increase in its labor force. The number of workers is up 1,800 over the last 12 months. It also had the greatest increase in the number of workers employed over the year, with an increase of 2,200 employed.

Nonfarm wage and salary (NFWS) employment in the region decreased 6,900 during February to 286,700 jobs. Although the area experienced a seasonal decline in the number of jobs during the month, overall there were 7,000

more jobs in the region this year than last. The service providing industries were up 4,300 jobs from last February, while goods producing industries saw an increase of 2,800 jobs over the year.

## **Seasonally Adjusted Unemployment Rates**

As of January, seasonally adjusted data is no longer available for sub-state levels. Statewide and national data will continue to have seasonally adjusted data.

The seasonally adjusted rate for the State of Wisconsin was up 0.1 of a percentage point to 4.9 percent. The United States' rate was unchanged over the month, remaining at 5.4 percent.

For additional labor market statistics contact our website at: <a href="http://dwd.wisconsin.gov/oea.">http://dwd.wisconsin.gov/oea.</a>

| Consumer Price Index - All Urban Consumers (CPI-U)* |        |        |         |   |        |        |         |   |        |        |         |
|---|--------|--------|---------|---|--------|--------|---------|---|--------|--------|---------|
| National (U. S. City Average.) 1982-84 = 100        |        |        | %Change | Class B/C - North Central States (1996 = 100) |        |        | %Change | Class D - North Central States (1996 = 100) |        |        | %Change |
| U.S. City Average                                   | Feb-05 | Jan-05 | Feb-04  | (Size 50,000-1,500,000)                       | Feb-05 | Jan-05 | Feb-04  | (Size Less than 50,000)                     | Feb-05 | Jan-05 | Feb-04  |
| All Items   | 191.8  | 190.7  | 3.0%    | All Items                                     | 118.1  | 117.3  | 1.7%    | All Items                                   | 179.2  | 178.2  | 0.3%    |
| Food & Beverage                                     | 189.3  | 189.5  | 2.6%    | Food & Beverage                               | 117.7  | 116.7  | 3.0%    | Food & Beverage                             | 183.0  | 182.7  | 3.7%    |
| Housing   | 192.7  | 191.8  | 3.0%    | Housing                                       | 116.0  | 115.6  | 1.7%    | Housing                                     | 168.5  | 167.2  | -0.7%   |
| Apparel & Upkeep                                    | 118.7  | 116.1  | 0.1%    | Apparel & Upkeep                              | 85.9   | 85.9   | 2.0%    | Apparel & Upkeep                            | 125.5  | 126.7  | -6.5%   |
| Transportation                                      | 166.1  | 164.0  | 4.6%    | Trqansportation                               | 119.9  | 117.7  | -0.4%   | Trqansportation                             | 156.3  | 154.2  | -2.3%   |
| Gasoline (all Types)                                | 163.4  | 155.6  | 14.7%   | Gasoline (all Types)                          | 172.2  | 162.4  | -0.3%   | Gasoline (all Types)                        | 153.1  | 144.8  | 0.4%    |
| Medical Care  | 319.3  | 316.8  | 4.3%    | Medical Care                                  | 139.2  | 137.9  | 6.3%    | Medical Care                                | 316.6  | 312.7  | 6.1%    |
| Energy  | 155.2  | 151.9  | 10.4%   | Energy  | 150.5  | 147.0  | 3.1%    | Energy                                      | 143.0  | 139.7  | 3.5%    |

|   | Appleton      | nt Area       |                |            |         |           |                |                   |
|---|---------------|---------------|----------------|------------|---------|-----------|----------------|-------------------|
| February 2005   | MSA           | Fond du Lac   | Oshkosh<br>MSA | Green Lake | Waupaca | Waushara  | Fox Valley WDA | Wisconsi          |
| Total Nonfarm (NFWS) ***                                    | 114,000       | 48,200        | 90,900         | 7,100      | 20,500  | 6,000     | 286,700        | 2,765,400         |
| Total Private   | 102,300       | 42,200        | 77,900         | 6,000      | 16,500  | 4,500     | 249,400        | 2,339,100         |
| Goods Producing   | 32,200        | 13,600        | 26,400         | 1,800      | 5,600   | 1,200     | 80,900         | 614,200           |
| Service Producing   | 81,800        | 34,600        | 64,500         | 5,200      | 14,900  | 4,800     | 205,800        | 2,151,200         |
| Constr., Mining & Nat.Rsrcs                                 | 8,000         | 2,700         | 3,300          | 400        | 800     | 300       | 15,400         | 116,300           |
| Manufacturing   | 24,200        | 10,900        | 23,100         | 1,500      | 4,800   | 1,000     | 65,500         | 497,900           |
| Trade   | 19,600        | 7,400         | 11,500         | 900        | 2,900   | 800       | 43,100         | 421,600           |
| Transportation & Utilities                                  | 3,400         | 1,600         | 3,300          | 300        | 500     | 300       | 9,400          | 104,100           |
| Financial Activities  | 6,400         | 1,800         | 3,800          | 300        | 600     | 200       | 13,100         | 156,800           |
|   | -             |               |                |            |         |           |                |                   |
| Education and Health Services                               | 11,800        | 6,800         | 10,200         | 1,100      | 2,900   | 700       | 33,400         | 383,300           |
| Leisure & Hospitality                                       | 10,700        | 4,300         | 6,200          | 600        | 1,800   | 700       | 24,300         | 233,500           |
| Info., Prof.& Bus. Svcs, Other Svcs                         | 18,200        | 6,700         | 16,500         | 1,000      | 2,200   | 600       | 45,200         | 425,600           |
| Total Government  | 11,700        | 6,000         | 13,000         | 1,000      | 4,000   | 1,500     | 37,200         | 426,300           |
| Federal   | 500           | 300           | 500            | 100        | 100     | 100       | 1,600          | 29,100            |
| State   | 300           | 600           | 5,400          | 0          | 900     | 400       | 7,600          | 107,900           |
| Local   | 10,900        | 5,100         | 7,100          | 1,000      | 3,000   | 1,100     | 28,100         | 289,300           |
|   | January 2005  |               |                |            |         |           |                |                   |
| Total Nonfarm (NFWS) ***                                    | -3,200        | -1,100        | -1,600         | -300       | -600    | -100      | -6,900         | -77,900           |
| Percent change NFWS from last month                         | -2.7%         |               | -1.7%          | -3.5%      | -3.0%   | -2.3%     | -2.4%          | -2.7%             |
| Total Private   | -3,700        | -1,000        | -1,600         | -250       | -560    | -100      | -7,200         | -83,500           |
| Goods Producing   | -1,700        | -300          | -600           | -90        | -200    | -30       | -2,900         | -28,100           |
| Service Producing   | -1,500        | -800          | -1,000         | -170       | -430    | -120      | -4,000         | -49,800           |
| Constr., Mining & Nat.Rsrcs                                 | -900          | -300          | -700           | -110       | -130    | -60       | -2,200         | -21,700           |
| Manufacturing   | -800          | 0             | 100            | 20         | -70     | 30        | -700           | -6,400            |
| Trade   | -200          | -300          | -100           | -50        | -170    | -40       | -900           | 197,400           |
| Transportation & Utilities                                  | -200          | -200          | -200           | -30        | -10     | -10       | -600           | 54,700            |
| Financial Activities  | -100          | 0             | 0              | -10        | 0       | 0         | -100           | 0                 |
| Education and Health Services                               | -100          | 200           | 0              | -20        | -10     | 0         | 100            | 0                 |
| Leisure & Hospitality                                       | -100          | -200          | -500           | -100       | -100    | 0         | -1,000         | -17,900           |
| Info., Prof.& Bus. Svcs, Other Svcs                         | -1,300        | -200          | -200           | 20         | -90     | -20       | -1,800         | -16,500           |
| Total Government  | 500           | -100          | 0              | -10        | -70     | -40       | 300            | 5,600             |
| Federal   | 0             | 0             | -100           | 0          | 0       | 0         | -100           | -500              |
| State   | 0             | -100          | -100           | 0          | -10     | 0         | -200           | 1,800             |
| Local   | 500           | 0             | 200            | -10        | -60     | -50       | 600            | 4,300             |
|   | February 2004 | 4 400         | 2.000          | 0          | 400     | 200       | 7,000          | 44.000            |
| Total Nonfarm (NFWS) *** Percent change NFWS from last year | 2,000<br>1.8% | 1,400<br>3.0% | 3,200<br>3.6%  | 0.6%       | 100     | 300       | 7,000          | -44,900           |
|   |               |               |                |            | 0.7%    |           | 2.5%           | -1.69             |
| Total Private   | 1,900         | 1,400         | 2,400          | 240        | 60      | 210       | 6,200          | -50,800           |
| Goods Producing   | 1,100         | 600           | 3 400          | 130        | -30     | 190       | 2,800          | -23,000           |
| Service Producing   | 900           | 800           | 2,400<br>-100  | -100       | 180     | 70        | 4,300          | -21,900           |
| Constr., Mining & Nat.Rsrcs                                 | 200           | 100           | 900            | 50         | -110    | 190       | 300            | -20,500           |
| Manufacturing Trade   | 900           | 500<br>200    | 1,200          | 90<br>-10  | -110    | 180<br>10 | 2,500<br>2,100 | -2,500<br>199,100 |
| Transportation & Utilities                                  | -100          | -100          | -200           | 30         | -90     | 40        | -400           | 53,800            |
| Financial Activities  | -500          | -100          | -100           | 10         | -20     | 20        | -600           | -100              |
| Education and Health Services                               | 300           | 600           | -100           | 10         | 320     | 20        | 1,200          | 11,400            |
| Leisure & Hospitality                                       | 900           | 100           | 100            | -40        | -80     | -40       | 900            | -14,800           |
| Info., Prof.& Bus. Svcs, Other Svcs                         | -600          | 0             | 600            | 120        | -10     | -30       | 100            | -6,300            |
| Total Government  | 100           | 0             | 800            | -200       | 90      | -30<br>50 | 800            | 5,900             |
| Federal   | 0             | 100           | 000            | -10        | 0       | 0         | 100            | -700              |
| State   | 0             | -100          | 700            | -10        | 60      | 10        | 700            | 4,400             |
| Ciaio   | U             | - 100         | 700            | U          | 00      | 10        | 700            | 7,700             |

Current month estimates are preliminary. Totals may not add due to rounding. Calculations based on unrounded numbers. NFWS data is benchmarked to 3/2002